

## FACTSHEET – 5/9/2025

# Inspire Global Hope Large Cap Equal Weight Index

### DESCRIPTION

The Inspire Global Hope Large Cap Equal Weight Index provides faith-based investors with a biblically responsible investing (BRI) benchmark that meets Certified BRI standards for alignment with biblical values. The index tracks the stock performance of the 400 most inspiring large cap companies from around the globe, as determined by Inspire's revolutionary Inspire Impact Score methodology which measures a company's positive impact on the world. Under normal circumstances the index will be comprised of 50% US large cap companies, 40% international developed large cap companies and 10% emerging market large cap companies. Inspire defines "large cap" as a market capitalization of \$10B or greater. The index is equally weighted, rebalanced quarterly and calculated on a gross total return basis in USD.

### HISTORICAL PERFORMANCE



### CHARACTERISTICS

ISIN / WKN	DE000SLA2092 / SLA209	Base Value / Base Date	100 Points / 2/1/2012
Bloomberg / Reuters	- / .IGHLCEW	Last Price	365.88
Index Calculator	CWM Advisors, LLC dba Inspire ("Inspire")	Dividends	Reinvested (Total Return Index)
Index Type	Total Return	Calculation	08:00am to 22:30pm (CET), every 15 seconds
Index Currency	USD	History	Available daily back to 2/1/2012
Index Members	400		

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### STATISTICS

USD	30D	90D	180D	360D	YTD	Since Inception
Performance	10.29%	1.49%	-0.10%	5.89%	5.23%	265.88%
Performance (annualized)						10.27%
Volatility (annualized)	15.96%	19.73%	15.84%	13.64%	17.48%	15.62%
High	365.88	368.39	368.39	371.03	368.39	371.03
Low	331.74	319.07	319.07	319.07	319.07	91.82
Sharpe Ratio*	14.12	0.10	-0.28	0.12	0.64	0.38
Max. Drawdown	-0.68%	-13.39%	-13.39%	-14.00%	-13.39%	-40.15%
VaR 95 \ 99				-18.4% \ -45.9%		-22.5% \ -40.9%
CVaR 95 \ 99				-35.0% \ -67.1%		-36.9% \ -67.0%

\* Up to 31 December 2021, ex-post Sharpe ratios use as input for the risk free rate term the London Inter-Bank Offered rates in the respective currencies of the index and at a term equal to the observation period. From 3 January 2022 onwards, Sharpe ratios will be / are calculated using as reference risk free rate input the overnight replacement rate for these currencies, namely SONIA (for GBP), SOFR (for USD) and EURIBOR Overnight (for EUR).

### Composition by Currencies

- USD 50.2%
- EUR 15.0%
- JPY 4.2%
- CAD 4.1%
- Others 26.6%



### Composition by Countries

- US 46.3%
- JP 4.2%
- CA 4.1%
- DE 3.8%
- Others 41.6%



### TOP COMPONENTS AS OF 5/9/2025

Company	Ticker	Country	Currency	Index Weight (%)
DELTA ELECTRONICS THAILAND PCL	DELTA-R TB Equity	TH	THB	0.40%
TOYOTA INDUSTRIES CORP ORD	6201 JT Equity	JP	JPY	0.34%
VERTIV HOLDINGS CO	VRT UN Equity	US	USD	0.32%
GRUPO FINANCIERO BANORTE SAB DE CV	GFNORTEO MF Equity	MX	MXN	0.31%
AAON INC	AAON UW Equity	US	USD	0.31%
VONOVIA SE	VNA GY Equity	DE	EUR	0.30%
CHUGAI PHARMACEUTICAL CO LTD ORD	4519 JT Equity	JP	JPY	0.30%
ANDRITZ AG	ANDR AV Equity	AT	EUR	0.30%
BROADCOM INC	AVGO UW Equity	US	USD	0.30%
AMPHENOL CORP NEW CL A	APH UN Equity	US	USD	0.30%

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For more information regarding Inspire, please visit [www.inspireinvesting.com](http://www.inspireinvesting.com)

For more information regarding index calculation, please visit [www.solactive.com](http://www.solactive.com).

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\* Past performance is no guarantee of future results and may be lower or higher than current performance. Index returns are no guarantee for any returns of financial products linked to the index. Any performance information regarding financial products linked to the index can reflect temporary waivers of expenses and/or fees and does not include insurance/annuity fees and expenses.

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