

# MARKET CONSULTATION SOLACTIVE EQUAL WEIGHT INDICES

06 February 2026



## Content of the Market Consultation

Solactive AG has decided to conduct a Market Consultation with regard to changing the Index Methodology of the following Indices (the 'Indices'):

NAME	RIC	ISIN
Solactive Equal Weight Canada Banks Index	.SOLCBEW	DE000SLA3UC1
Solactive Equal Weight Canada Banks Index - Price Return	.SOLCBEWP	SOLCBEWP0000
Solactive Equal Weight Canada Industrials Index	.SOLCIEW	DE000SLA30R5
Solactive Equal Weight Canada Industrials Index - Price Return	.SOLCIEWP	SOLCIEWP0000
Solactive Equal Weight Canada Oil & Gas Index	.SOLCOGEW	DE000SLA30S3
Solactive Equal Weight Canada Oil & Gas Index - Price Return	.SOLCOGEWP	SOLCOGEWP000
Solactive Equal Weight Canada Reit Index	.SOLCREW	DE000SLA1813
Solactive Equal Weight Canada Utilities Index	.SOLCUEW	DE000SLA1821
Solactive Equal Weight Global Base Metals 2 Index	.SOLGBME2	DE000SL0A2J0
Solactive Equal Weight Global Base Metals Index	.SOLGBMEW	DE000SLA33R9
Solactive Equal Weight Global Base Metals Index - Price Return	.SOLGBMEWP	SOLGBMEWP000
Solactive Equal Weight Global Gold Index	.SOLGLGEW	DE000SLA30U9
Solactive Equal Weight Global Gold Index - Price Return	.SOLGLGEWP	SOLGLGEWP000
Solactive Equal Weight Us Bank 2 Index	.SOLBKSE2	DE000SL0A2K8
Solactive Equal Weight Us Bank Index	.SOLBKSEW	DE000SLA1JPO
Solactive Equal Weight Us Bank Index Pr	.SOLBANKP	DE000SLA3025
Solactive Equal Weight Us Health Care 2 Index	.SOLUSHE2	DE000SL0A2L6
Solactive Equal Weight Us Health Care Index	.SOLUSHEW	DE000SLA1839

## Rationale for the Market Consultation

Solactive proposes the following amendments to the index guidelines to further enhance the investability and replicability of the indices. In addition, the proposed changes are intended to reinforce the thematic coherence of the index compositions while increasing operational flexibility for both the index provider and index users.

## Proposed Changes to the Index Guideline

The following Methodology changes are proposed in the following points of the Index Guidelines (ordered in accordance with the numbering of the affected sections):

The changes proposed below are applicable to all indices mentioned above

### Section 2.1: INDEX UNIVERSE REQUIREMENTS

From:

N/A



To:

- Securities trading in TSX Venture are not eligible.

From:

N/A

To:

- Index Component must not have been removed from the index in the most recent rebalance.

From:

N/A

To:

Due to the dynamic structural changes in the industry, the INDEX ADMINISTRATOR conducts regular reviews of the index universe requirements to avoid discrepancies between the evolving industry and the INDEX UNIVERSE

## Section 6: DEFINITIONS

From:

"REBALANCE DAY" is the 5th Business Day that follows the Selection Day.

"SELECTION DAY" is the second Friday in March and September.

To:

"REBALANCE DAY" is the 10th Business Day that follows the Selection Day.

"Selection Day" is the first Friday in March and September

The changes proposed below are applicable to Solactive Equal Weight Canada Industrials Index family

## Section 2.1. INDEX UNIVERSE REQUIREMENTS

From:

- The Index Component is classified under the following FactSet Sectors/Industries:

Sectors	Producer Manufacturing Process Industries
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	Commercial Services Transportation
Industries	Aerospace & Defense Telecommunications Engineering & Construction Environmental Services Wholesale Distributors

- From the Sectors above, the following Industries are removed:

Removed Industries	Containers/Packaging Auto Parts: OEM Chemicals: Agricultural Financial Publishing/Services Chemicals: Specialty Industrial Specialties Agricultural Commodities/Milling Chemicals: Major Diversified Miscellaneous Manufacturing Telecommunications Equipment
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To:

- The Index Component is classified under the following FactSet RBICS Economy/Sectors:

Economy	Industrials
Sector	Investment Services Mining and Mineral Products Upstream Energy Business Services Downstream and Midstream Energy Consumer Goods



- From NAICS, the following subsectors are excluded:

Removed Subsectors	Apparel Manufacturing Chemical Manufacturing Computer and Electronic Product Manufacturing Lessors of Nonfinancial Intangible Assets (except Copyrighted Works) Mining (except Oil and Gas) Oil and Gas Extraction Pipeline Transportation Printing and Related Support Activities Securities, Commodity Contracts, and Other Financial Investments and Related Activities Support Activities for Mining Wood Product Manufacturing
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The changes proposed below are applicable to Solactive Equal Weight US Health Care Index family

#### Section 2.1. INDEX UNIVERSE REQUIREMENTS

From:

- Classified under the Economy Sector "Healthcare"

To:

- Classified under the RBICS Economy "Healthcare"
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The changes proposed below are applicable to Solactive Equal Weight Canada REIT Index family

From

For new Index Components there must be a minimum Average Daily Value Traded of CAD 1 million over the preceding 3 months, for current Index Components the minimum Average Daily Value Traded over the preceding 3 months must be at least CAD 750,000. The ADV is calculated using Canada composite trading data for securities trading in CAD and USD in Canadian exchanges, but only the CAD listing would be eligible for inclusion.



To

Index Component must meet a minimum 3 months Average Daily Value (ADV) in each of the 3 months starting from and including the selection day. For new Index Components the minimum ADV is CAD 1 million and for current Index Components it is CAD 750,000.

### Feedback on the proposed changes

If you would like to share your thoughts with Solactive, please use this consultation form and provide us with your personal details and those of your organization.

Name	
Function	
Organization	
Email	
Phone	
Confidentiality (Y/N)	

Solactive is inviting all stakeholders and interested third parties to evaluate the proposed changes to the Methodology for the Solactive Equal Weight Indices and welcomes any feedback on how this may affect and/or improve their use of Solactive indices.



## Consultation Procedure

Stakeholders and third parties who are interested in participating in this Market Consultation, are invited to respond until 2025-02-20

[Subject to feedback received on this Market Consultation, the changes mentioned above are intended to become effective on 2025-03-06 and will affect the upcoming March Rebalance of the indices]

Please send your feedback via email to [marketconsultation@solactive.com](mailto:marketconsultation@solactive.com), specifying "Market Consultation SOLACTIVE EQUAL WEIGHT INDICES as the subject of the email, or

via postal mail to: Solactive AG  
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60327 Frankfurt am Main  
Germany

Should you have any additional questions regarding the consultative question in particular, please do not hesitate to contact us via above email address.

# CONTACT

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