

MARKET CONSULTATION SOLACTIVE US TOP 5 BALANCED 40 INDEX

23 January 2026



Content of the Market Consultation

Solactive AG has decided to conduct a Market Consultation with regard to changing the Index Methodology of the following Indices (the 'Indices'):

NAME	RIC	ISIN
Solactive US Top 5 Balanced 40 GTR Index	.SOLUS5BT	DE000SLOGE10
Solactive US Top 5 Balanced 40 NTR Index	.SOLUS5BN	DE000SLOGE02
Solactive US Top 5 Balanced 40 PR Index	.SOLUS5BP	DE000SLOGEZ0
Solactive US Top 5 Balanced 40 Index	.SOLUS5BAP	DE000SLOGEQ9

Rationale for the Market Consultation

Solactive suggests the following changes to accumulate the South Korea regulatory easing on the equity ratio of bond mixed ETFs. Solactive would increase the allocation weights of equity index from 40% to 50% of the above indices and change the name of the indices to "Solactive US Top 5 Balanced 50".

Proposed Changes to the Index Guideline

The following Methodology changes are proposed in the following points of the Index Guideline (ordered in accordance with the numbering of the affected sections):

Index Names

From:

Solactive US Top 5 Balanced 40 GTR Index

Solactive US Top 5 Balanced 40 NTR Index

Solactive US Top 5 Balanced 40 PR Index

Solactive US Top 5 Balanced 40 Index

To:

Solactive US Top 5 Balanced 50 GTR Index

Solactive US Top 5 Balanced 50 NTR Index

Solactive US Top 5 Balanced 50 PR Index



Solactive US Top 5 Balanced 50 Index

Section 1.1: Scope of the Index

From:

Strategy: The INDEX measures the performance of a rules-based strategy which allocates 40% into an equity and 60% into a bond index on START DATE. Reweighting to above allocation is performed on a daily basis.

To:

Strategy: The INDEX measures the performance of a rules-based strategy which allocates 40% into an equity and 60% into a bond index between START DATE and SWITCH DATE. After SWITCH DATE, the allocation weights are changed to 50% into an equity and 50% into a bond index. Reweighting to above allocation is performed on a daily basis.

Section 1.4: Switch Date of the Index

From:

N/A (inserting a new section after Section 1.3)

To:

The index switches the allocation of 40% equity and 60% bond index to 50% equity index and 50% bond index on SWITCH Date 2026-03-02.

Feedback on the proposed changes

If you would like to share your thoughts with Solactive, please use this consultation form and provide us with your personal details and those of your organization.

Name	
Function	
Organization	
Email	
Phone	



Confidentiality (Y/N)	
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Solactive is inviting all stakeholders and interested third parties to evaluate the proposed changes to the Methodology for the Solactive US Top 5 Balanced 40 Index and welcomes any feedback on how this may affect and/or improve their use of Solactive indices.

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Consultation Procedure

Stakeholders and third parties who are interested in participating in this Market Consultation, are invited to respond until 2026-02-12.

Subject to feedback received on this Market Consultation, the changes mentioned above are intended to become effective on 2026-02-26.

Please send your feedback via email to marketconsultation@solactive.com, specifying “**Market Consultation** Solactive US Top 5 Balanced 40 Index” as the subject of the email, or

via postal mail to: **Solactive AG**
Platz der Einheit 1
60327 Frankfurt am Main
Germany



Should you have any additional questions regarding the consultative question in particular, please do not hesitate to contact us via above email address.

CONTACT

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