

MARKET CONSULTATION SOLACTIVE ILM NEW WORLD INDEX SERIES

03 April 2025



Content of the Market Consultation

Solactive AG has decided to conduct a Market Consultation with regard to changing the Index Methodology of the following Indices:

NAME	RIC	ISIN
Solactive ILIM New World Developed Market Equity Index NTR	.SOILSDMN	DE000SL0DF87
Solactive ILIM New World Developed Market Equity Index PR	.SOILSDMP	DE000SL0DF79
Solactive ILIM New World Developed Market Equity Index TR	.SOILSDMT	DE000SL0DF95
Solactive ILIM New World EAFE Equity Index NTR	.SOILSEAN	DE000SL0J4T6
Solactive ILIM New World EAFE Equity Index PR	.SOILSEAP	DE000SL0J4S8
Solactive ILIM New World EAFE Equity Index TR	.SOILSEAT	DE000SL0J4U4
Solactive ILIM New World Emerging Market Equity Index NTR	.SOILSEMN	DE000SL0DGB3
Solactive ILIM New World Emerging Market Equity Index PR	.SOILSEMP	DE000SL0DGA5
Solactive ILIM New World Emerging Market Equity Index TR	.SOILSEMT	DE000SL0DGC1
Solactive ILIM New World Global Market Equity Index NTR	.SOILSGMN	DE000SL0DGE7
Solactive ILIM New World Global Market Equity Index PR	.SOILSGMP	DE000SL0DGD9
Solactive ILIM New World Global Market Equity Index TR	.SOILSGMT	DE000SL0DGF4

Rationale for the Market Consultation

We wanted to refine the guidelines to enhance clarity and alignment with evolving compliance standards. The addition of a new filter in the nuclear weapons screen ensures that a country's signatory status is explicitly considered, improving transparency and decision-making. Similarly, the adjustments to UN Global Compact compliance incorporate Engagement fields, providing a more comprehensive assessment of adherence and facilitating more informed evaluations. These refinements strengthen the overall framework by ensuring it remains relevant and reflective of key regulatory and ethical considerations.



Proposed Changes to the Index Guideline

The following Methodology changes will be implemented in the following points of the Index Guideline 2.2.1 Exclusion List:

From (old version):

Filter	Detail	Commentary
UN GC violators		Remove any UNGC Violators.
Controversial Weapons	Anti-Personnel Mines	Remove companies with any detectable involvement in the core weapon system, or components/services of the core weapon system that are considered tailor-made and essential for the lethal use of the weapon.

To (new version):

Filter	Detail	Commentary
UN GC violators		Remove any UNGC Violators. Additionally, companies are excluded if field 231112111799 is 'Non-Compliant' and field 261111143799 is 'NULL, Disengage, or Evaluate', or if field 231112111799 is 'Non-Compliant', field 261111143799 is 'Engage', and field 26111213799 is 'Low'.
Controversial Weapons	Anti-Personnel Mines	Remove companies with any detectable involvement in the core weapon system, or components/services of the core weapon system that are considered tailor-made and essential for the lethal use of the weapon. Additionally, if the field ID 211115122999 is assigned 'NW1' and either 211115231699 or 211115261699 is set to 'Not a signatory,' the company is excluded.

Feedback on the proposed changes

If you would like to share your thoughts with Solactive, please use this consultation form and provide us with your personal details and those of your organization.

Name	
Function	



Organization	
Email	
Phone	
Confidentiality (Y/N)	

Solactive is inviting all stakeholders and interested third parties to evaluate the proposed changes to the Methodology for the Solactive ILIM New World Index Series and welcomes any feedback on how this may affect and/or improve their use of Solactive indices.

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Consultation Procedure

Stakeholders and third parties who are interested in participating in this Market Consultation, are invited to respond until *2025-04-18*.

[Subject to feedback received on this Market Consultation, the changes mentioned above are intended to become effective on *2025-05-02*.

Please send your feedback via email to marketconsultation@solactive.com, specifying "Market Consultation Solactive ILIM New World Index Series" as the subject of the email, or



via postal mail to: Solactive AG
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60327 Frankfurt am Main
Germany

Should you have any additional questions regarding the consultative question in particular, please do not hesitate to contact us via above email address.

CONTACT

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