

Market Consultation SOLACTIVE ILIM NEW WORLD INDEX SERIES

03 April 2025

**Content of the Market Consultation**

Solactive AG has decided to conduct a Market Consultation with regard to changing the Index Methodology of the following Indices:

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| --- | --- | --- |
| **NAME** | **RIC** | **ISIN** |
| Solactive ILIM New World Developed Market Equity Index NTR | .SOILSDMN | DE000SL0DF87 |
| Solactive ILIM New World Developed Market Equity Index PR | .SOILSDMP | DE000SL0DF79 |
| Solactive ILIM New World Developed Market Equity Index TR | .SOILSDMT | DE000SL0DF95 |
| Solactive ILIM New World EAFE Equity Index NTR | .SOILSEAN | DE000SL0J4T6 |
| Solactive ILIM New World EAFE Equity Index PR | .SOILSEAP | DE000SL0J4S8 |
| Solactive ILIM New World EAFE Equity Index TR | .SOILSEAT | DE000SL0J4U4 |
| Solactive ILIM New World Emerging Market Equity Index NTR | .SOILSEMN | DE000SL0DGB3 |
| Solactive ILIM New World Emerging Market Equity Index PR | .SOILSEMP | DE000SL0DGA5 |
| Solactive ILIM New World Emerging Market Equity Index TR | .SOILSEMT | DE000SL0DGC1 |
| Solactive ILIM New World Global Market Equity Index NTR | .SOILSGMN | DE000SL0DGE7 |
| Solactive ILIM New World Global Market Equity Index PR | .SOILSGMP | DE000SL0DGD9 |
| Solactive ILIM New World Global Market Equity Index TR | .SOILSGMT | DE000SL0DGF4 |

**Rationale for the Market Consultation**

We wanted to refine the guidelines to enhance clarity and alignment with evolving compliance standards. The addition of a new filter in the nuclear weapons screen ensures that a country’s signatory status is explicitly considered, improving transparency and decision-making. Similarly, the adjustments to UN Global Compact compliance incorporate Engagement fields, providing a more comprehensive assessment of adherence and facilitating more informed evaluations. These refinements strengthen the overall framework by ensuring it remains relevant and reflective of key regulatory and ethical considerations.

**Proposed Changes to the Index Guideline**

The following Methodology changes will be implemented in the following points of the Index Guideline 2.2.I Exclusion List:

From (old version):

|  |  |  |
| --- | --- | --- |
| Filter | Detail | Commentary |
| UN GC violators |  | Remove any UNGC Violators. |
| Controversial Weapons | Anti-Personnel Mines | Remove companies with any detectable involvement in the core weapon system, or components/services of the core weapon system that are considered tailor-made and essential for the lethal use of the weapon. |

To (new version):

|  |  |  |
| --- | --- | --- |
| Filter | Detail | Commentary |
| UN GC violators |  | Remove any UNGC Violators. Additionally, companies are excluded if field 231112111799 is ‘Non-Compliant’ and field 261111143799 is ‘NULL, Disengage, or Evaluate’, or if field 231112111799 is ‘Non-Compliant’, field 261111143799 is ‘Engage’, and field 261111213799 is ‘Low’. |
| Controversial Weapons | Anti-Personnel Mines | Remove companies with any detectable involvement in the core weapon system, or components/services of the core weapon system that are considered tailor-made and essential for the lethal use of the weapon. Additionally, if the field ID 211115122999 is assigned ‘NW1’ and either 211115231699 or 211115261699 is set to ‘Not a signatory,’ the company is excluded. |

**Feedback on the proposed changes**

If you would like to share your thoughts with Solactive, please use this consultation form and provide us with your personal details and those of your organization.

|  |  |
| --- | --- |
| Name |  |
| Function |  |
| Organization |  |
| Email |  |
| Phone |  |
| Confidentiality (Y/N) |  |

Solactive is inviting all stakeholders and interested third parties to evaluate the proposed changes to the Methodology for the Solactive ILIM New World Index Series and welcomes any feedback on how this may affect and/or improve their use of Solactive indices.

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**Consultation Procedure**

Stakeholders and third parties who are interested in participating in this Market Consultation, are invited to respond until *2025-04-18.*

[Subject to feedback received on this Market Consultation, the changes mentioned above are intended to become effective on *2025-05-02.*

Please send your feedback via email to [marketconsultation@solactive.com](mailto:marketconsultation@solactive.com), specifying “**Market Consultation** Solactive ILIM New World Index Series” as the subject of the email, or

via postal mail to: **Solactive AG**

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Should you have any additional questions regarding the consultative question in particular, please do not hesitate to contact us via above email address.



# Contact

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