

Press Release

Solactive Gains Market Share in Canada: 4th Largest Index Provider by AUM linked to Index ETFs as of year end 2020

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TORONTO – Solactive expanded its global footprint with an office in Toronto in 2017 and has since seen exponential growth in North America, advancing to be the fourth largest Index provider in Canada for Index ETFs in 2020, measured by assets under management¹.

Top 5 Index Providers by Index ETFs AUM Q4 2020	
S&P	44%
FTSE	27%
MSCI	12%
Solactive	9%
Bloomberg	8%

"Solactive's success came from new mandates and benchmark switches from the largest financial institutions," comments Steffen Scheuble, CEO of Solactive. He continues: "The Canadian ETF market has always been a core area of focus. Establishing an office in Toronto adds to our 24-6 coverage across the globe, and the figures show our strong foothold in the passive investment industry since entering. We will keep focus on our three pillars of excellence: quality, price, and brand, for our clients, as we continue paving the way to increased market share."

Solactive gained ground among index providers since entering the Canadian market. 92 ETFs were issued with Solactive as an underlying index, resulting in **16.6% market share as of year end 2020**. Solactive added 13 ETFs, representing 7.5% market share in 2020 of newly listed ETFs across 9 issuers. Asset wise, with underlying strategies on \$16B of the overall market and \$764M for the year 2020, the firm now has **12.5% market share of Index ETF new inflows** in the Canadian market.

In 2020, the Horizons US Large Cap Index ETF & Scotia Canadian Bond Index ETF launches supported the traditional Equity and Fixed Income Index offerings of Solactive. The firm also developed topical Thematic and ESG products, used in the Mackenzie Global Infrastructure Index ETF CAD & Wealthsimple North America Socially Responsible Index ETF, respectively.

For more information please visit: http://www.solactive.com

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 $^{^{\}rm 1}$ As of December 31st, 2020 – Source: Data from National Bank of Canada

Top 5 Index Providers by ETFs AUM Q4 2020 – Source Data November 2020, from National Bank of Canada, scaled to 100.



Note to editors

About Solactive

Solactive is a leading provider of indexing, benchmarking, and calculation solutions for the global investment and trading community. Headquartered in Frankfurt, and with offices in Hong Kong, Toronto, Berlin, and Dresden, we innovate and disrupt the status quo as the partner of choice for our clients.

The unique blend of our 250 staff's expertise in data, data science, financial markets, and technology enables our clients' continued success through the delivery of a superior experience, unique customization capabilities, and the best value for money available in the industry. With more than 14,000 indices calculated daily, we offer a full suite of solutions, including market-leading ESG and thematic indices.

As at April 2020, Solactive served approximately 450 clients across the world, with approximately US\$200 billion invested in products linked to our indices. Solactive is registered with ESMA as a benchmark administrator and is supervised by the BaFin.

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