

## Press Release

### Solactive releases new Index including the top growing 50 US companies for new SoFi ETF

8 May 2019

**Solactive is pleased to announce the release of the Solactive SoFi US 50 Growth Index that is utilized as the underlying of the SoFi 50 ETF [Ticker: SFYF].**

Following the launch of two groundbreaking ETFs with a radical zero-fee<sup>1</sup> waiver approach, SoFi again appointed Solactive as its Index provider of choice for the release of the new **SoFi 50 ETF**. The underlying index, the Solactive SoFi US 50 Growth Index, selects the top 50 equities out of a 1.000 stock universe according to a proprietary Growth Score. The ETF allows investors to specifically invest in players that bear a sturdy growth trajectory, and that are expected to keep this pace.

Solactive derives the index universe from a combination of both the Solactive SoFi US 500 Growth Index and Solactive SoFi US Next 500 Growth Index, which together make up 1.000 of the largest US stocks according to market capitalization. Both the Solactive SoFi US 500 Growth Index and Solactive SoFi US Next 500 Growth Index were used as the underlying for the two aforementioned zero-fee<sup>1</sup> waiver ETFs.

**The selection process involves a screening based on three fundamental factors**, which are the companies' sales and net income growth over the previous 12 months and a forward-looking estimation of the company's 12-month net income growth to identify the top 50 stocks. Each of the three factors contributes equally to a stock's respective Growth Score. To limit index turnover, the index includes a 20% buffer rule.

Timo Pfeiffer, Head of Research at Solactive, comments: *"We are very proud to be working with SoFi again. Immediately after starting the collaboration for the first two launches, one could feel that both Solactive and SoFi share the same disruptive spirit. The result created a lot of noise in the whole ETF industry. Now, the release of the Solactive SoFi US 50 Growth Index focusses on another strength of both companies: their innovation potential."*

Anthony Noto, CEO of SoFi, comments: *"As newcomers to the ETF space, we at SoFi extensively researched the best partners to make our plan a reality. All signs pointed to Solactive. We're thrilled to be partnering with Solactive to bring this new fund, in addition to the SoFi Select 500 and SoFi Next 500, to market."*

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The SoFi 50 ETF (SFYF) will be listed on the NYSE Arca on 8<sup>th</sup> of May.

For further information, please visit: [www.solactive.com](http://www.solactive.com)

## Note to editors

### About Solactive

Solactive AG is an innovative index provider that focuses on the development, calculation and distribution of tailor-made indices across all asset classes. As at January 2019, Solactive AG served approximately 400 clients in Europe, America and Asia, with approximately USD 200 billion invested in products linked to indices calculated by the company globally, primarily via 380 exchange-traded funds from a number of well-known providers. Solactive AG was established in 2007 and is headquartered in Frankfurt.

### About SoFi

SoFi helps people achieve financial independence to realize their ambitions. Our products for borrowing, saving, spending, investing, and protecting give our more than half a million members fast access to tools to get their money right. SoFi membership comes with the key essentials for getting ahead, including career advisors and connection to a thriving community of like-minded, ambitious people. For more information, visit [SoFi.com](http://SoFi.com).

### Disclaimer

The information in this document does not constitute tax, legal or investment advice and is not intended as a recommendation for buying or selling securities. Solactive AG and all other companies mentioned in this document are not responsible for the consequences of reliance upon any opinion or statement contained herein or for any omission.

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<sup>1</sup>Investors buy and sell ETF shares through a brokerage account or an investment adviser like ordinary stocks, brokerage commissions and/or transaction costs or service fees may apply. Please consult your broker or financial advisor for their fee schedule. The Fund's investment adviser has agreed to waive its Management Fees for the Funds until at least June 30, 2020.

Before investing you should carefully consider the Fund's investment objectives, risks, charges and expenses. This and other information is in the prospectus. A prospectus may be obtained by visiting [www.sofi.com/invest/etfs](http://www.sofi.com/invest/etfs). Please read the prospectus carefully before you invest.

SoFi 50 ETF risks: There is no guarantee that the Fund's investment strategy will be successful. Investments in REITs involve unique risks. Securities in the real estate sector are subject to the risk that the value of their underlying real estate may go down. Shares may trade at a premium or discount to their NAV in the secondary market, and a fund's holdings and returns may deviate from those of its index. These variations may be greater when markets are volatile or subject to unusual conditions. A high portfolio turnover rate increases transaction costs, which may increase the Fund's expenses. The Fund is new and has a limited operating history. The fund is passively managed and attempts to mirror the composition and performance of The Solactive SoFi US 50 Growth Index. The Fund's returns may not match due to expenses incurred by the Fund or lack of precise correlation with the index. You can lose money on your investment in the Fund. Diversification does not ensure profit or protect against loss in declining markets.

SoFi ETFs are distributed by Foreside Fund Services, LLC.

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